



普頓資本有限公司  
PROTON CAPITAL LIMITED

12 May 2014

Sunlink International Holdings Limited (the "**Company**")  
Suite 1502, 15th Floor  
Great Eagle Centre  
23 Harbour Road  
Wanchai, Hong Kong

Dear Sirs,

Composite offer and response document dated the date hereof relating to the unconditional mandatory cash offer by Get Nice Securities Limited for and on behalf of Rich Pro Investments Limited (the "**Offeror**") to acquire all the issued shares (other than those already owned by Rich Pro Investments Limited and parties acting in concert with it) of the Company (the "**Composite Document**")

We, Proton Capital Limited, refer to the Composite Document. Terms defined in the Composite Document have the same meanings when used in this letter.

We hereby give our consent, and confirm that we have not withdrawn our consent, to the issue of the Composite Document with the inclusion of our letter of advice to the Independent Board Committee (the "**Letter**") and references to our name in the form and context in which they are included.

We further consent to the Letter and this letter being made available for inspection as described in Appendix III to the Composite Document.

We confirm that as at the Latest Practicable Date, we did not have any shareholding, direct or indirect, in any member of the Group or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group, nor did we have any direct or indirect interest in any assets which had been, since 31 December 2013, being the date of the latest published audited consolidated financial statements of the Company were made up, acquired or disposed of by or leased to any member of the Group, or were proposed to be acquired or disposed of by or leased to any member of the Group.

Yours faithfully,  
For and on behalf of  
Proton Capital Limited

Josephine Lau  
Director - Corporation Finance